

Dear Resident,

April 23, 2011

Edison International is pleased to announce that Midwest Generation, one of our subsidiary companies, is breaking ground on a new generation station in your neighborhood.

Concern for the environment and is a core value for Edison International. We're proud of the service and value we provide, and we seek to minimize our environmental footprint wherever and whenever possible.

We have incorporated environmental planning into every step of this project. Prior to the development of this project, an environmental impact assessment (EIA) identified the impacts of development, construction, and operation of a generating station in this and other potential locations along the Chicago River. We have selected the vacant lot on the southwest corner of Harrison and Wells for its proximity to necessary water resources for coal transport and plant cooling, as well as traffic corridors essential during construction and operation of the plant.

This new generating station will confer benefits to the residents of the South Loop. Midwest Generation will provide discounted power rates to businesses and residents within a one-mile radius of the new plant. Furthermore, the construction and operation of the new plant will generate new revenue for local businesses.

Guided by our values, we intend to keep leading the way in electricity.

Sincerely,

Scott Hankerson
New Project Director
Midwest Generation EME LLC
(312) 572-9217